

95 N. Research Dr. Suite 100 Edwardsville, IL 62025

Tel: 800.556.2663 Fax: 618.692.9865 2236 Mason Ln Ballwin, Mo 63021 Tel: 888.868.6560

Fax: 314.821.5779

Client Information Needed for a Disability Income Quotation

Your I	Name:
Date o	of Birth:
Job Title/Duties:	
Occupation:	
Annual Income:	
Addres	S
Phone	#
HEALTH	H QUESTIONS:
1.	Height & Weight:
2.	Do you use any Nicotine Products?
3.	Are you currently on any Medication?
4.	Do you have any known health conditions?
INSURANCE COVERAGE QUESTIONS:	
1.	What would be an acceptable elimination/waiting period (time before DI payment starts) for you - 1 month, 3 months etc.?
2.	What type of benefit period would he be looking at? 2 years, 5 years or until age 65?