



95 N. Research Dr.  
Suite 100  
Edwardsville, IL  
62025  
Tel: 800.556.2663  
Fax: 618.692.9865

2236 Mason Ln  
Ballwin, Mo  
63021  
Tel: 888.868.6560  
Fax: 314.821.5779

## Homeowner Quote Questionnaire

### Basic Information

<b>Your Name:</b>	<b>Spouse's Name</b>
<b>SSN:</b>	<b>SSN:</b>
<b>Date of Birth:</b>	<b>Date of Birth:</b>
<b>Occupation:</b>	<b>Occupation:</b>

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email Address \_\_\_\_\_

**Best way to contact you** \_\_\_\_\_

Please provide your Mailing Address if different from Property or Prior Address if you have moved in the last 6 months

Address \_\_\_\_\_

City, State, Zip code \_\_\_\_\_

County \_\_\_\_\_

Have you or your spouse ever declared bankruptcy? \_\_\_\_\_

Has any insurance company cancelled, non-renewed or refused to write a policy? If yes, explain.

**Are there any lapses in coverage? Why?** \_\_\_\_\_

### Current Coverage

Knowing about your current coverage helps us to provide a more accurate quote.

**Current Insurance Company** \_\_\_\_\_

Current Policy Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

**Current Annual Premium** \_\_\_\_\_ Property coverage amount \_\_\_\_\_

**Deductible** \_\_\_\_\_

**Have you made any Homeowners Claims in the last 5 years?** If yes, please provide what type of claim, approximate amount paid out and an approximate date.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you require flood insurance? \_\_\_\_\_

Do you require mine subsidence coverage? \_\_\_\_\_

Would you like us to quote earthquake coverage? \_\_\_\_\_

Do you have an alarm system? \_\_\_\_\_ Date of Installation \_\_\_\_\_

## Property Information

**Property Address** \_\_\_\_\_

**City, State, Zip code** \_\_\_\_\_

**County** \_\_\_\_\_

**Mortgagee** \_\_\_\_\_

**Address** \_\_\_\_\_

**City, State, Zip code** \_\_\_\_\_

Loan Number \_\_\_\_\_

Will your homeowners insurance be escrowed? \_\_\_\_\_

Month / year property purchased \_\_\_\_/\_\_\_\_

**Year house built** \_\_\_\_\_ Brick \_\_\_\_\_ Brick Veneer \_\_\_\_\_ Siding \_\_\_\_\_

**Number of Stories** \_\_\_\_\_ **Square Footage** \_\_\_\_\_

**Basement** \_\_\_\_\_ Percentage of the basement finished \_\_\_\_\_

Responding Fire Department \_\_\_\_\_ Protection Class \_\_\_\_\_

Distance to the nearest fire house \_\_\_\_\_ Distance to the nearest fire hydrant \_\_\_\_\_

Would you like a quote on Water/Sewer Back-up coverage? \_\_\_\_\_ \$5,000 \_\_\_ \$10,000 \_\_\_\_\_

Roof Type: \_\_\_\_\_ Architectural Shingles \_\_\_\_\_ Asphalt Shingles \_\_\_\_\_ Composition \_\_\_\_\_ Other \_\_\_\_\_

**Year roof replaced** \_\_\_\_\_ **Repaired** \_\_\_\_\_

What year was the last update for: Plumbing \_\_\_\_\_ Heating/AC \_\_\_\_\_ Electricity \_\_\_\_\_

Circuit Breaker \_\_\_\_\_ # Amps \_\_\_\_\_

Number of Bedrooms \_\_\_\_\_ Full bathrooms \_\_\_\_\_ half baths \_\_\_\_\_

Customizations of Kitchen or Bathrooms (Marble/granite, custom cabinetry, Jacuzzi tub, etc.)  
\_\_\_\_\_

Floor Coverings:

Carpet \_\_\_% Vinyl \_\_\_% Ceramic Tile \_\_\_% Hardwood \_\_\_% Laminate \_\_\_% Other \_\_\_%

**Number of Fireplaces** \_\_\_\_\_ Wood burning \_\_\_\_\_ Gas \_\_\_\_\_

Wood burning stove or Furnace \_\_\_\_\_

**Garage or Carport** \_\_\_\_\_ Attached or Detached? \_\_\_\_\_ # Cars \_\_\_\_\_

Porch: square footage \_\_\_\_\_ Covered/Enclosed \_\_\_\_\_ Materials \_\_\_\_\_

Patio: square footage \_\_\_\_\_ Covered/Enclosed \_\_\_\_\_ Materials \_\_\_\_\_

Deck: square footage \_\_\_\_\_ Covered/Enclosed \_\_\_\_\_ Materials \_\_\_\_\_

Pool: In ground \_\_\_\_\_ Above Ground \_\_\_\_\_ Locked/fenced \_\_\_\_\_

Trampoline: Screened/fenced \_\_\_\_\_

Pets (include breed of any dogs) \_\_\_\_\_

**Amount of jewelry/art/etc. to schedule** \_\_\_\_\_

Is there a business on the property? \_\_\_\_\_

Are there more than 5 acres? \_\_\_\_\_ is there farming on the acreage? \_\_\_\_\_

Are there additional buildings on the premises? \_\_\_\_\_

Do you have any "Umbrella" Liability coverage? \_\_\_\_\_